Application for exemption from statutory insurance as part of the supplementary benefits for public servants (Section 2 (2) of the Tarifvertrag Altersversorgung (collective agreement on retirement pensions) – ATV)

1 Employee’s Application

For my employment contract starting on , I request to be exempted from the statutory insurance as part of the supplementary benefits for public servants provided by the Versorgungsanstalt des Bundes und der Länder (federal and state government pension fund, VBL).

I have read and understood the notes and explanations on the exemption from statutory insurance as part of the supplementary benefits for public servants. In particular, I am aware that

- the pension benefits received through voluntary insurance are currently considerably lower than those received through the statutory insurance;
- the exemption also results in other disadvantages with regard to supplementary pension benefits;
- the application for exemption from statutory insurance cannot be withdrawn;
- after exemption from statutory insurance, a change from voluntary to statutory insurance cannot be effected retroactively and is only possible on the first of the following month;
- the exemption ends as soon as the fixed-term employment is extended or continued beyond a period of three years;
- my employer will make contributions in my favour to a voluntary funded pension insurance with the VBL instead of the statutory insurance and that I furthermore have the possibility of taking out voluntary insurance with the VBL and supplementing the employer’s contributions with my own financial means.

I confirm that I have not accumulated any periods of statutory insurance with a supplementary pension provider during previous employment in the public sector.

Information on data protection pursuant to Section 13 and 14 of the General Data Protection Regulation (GDPR)

The office responsible for processing this data (controller) is the State Finance Office. Address: Landesamt für Finanzen, Rosenbachpalais, Residenzplatz 3, 97070 Würzburg (telephone: 0931-4504-6770, e-mail: servicedesk@lff.bayern.de
Data is collected in order to be able to determine the remuneration you are due, arrange for payment and settle accounts in accordance with contractual and statutory provisions. It is also necessary in order for the Free State of Bavaria to be able to meet its obligations as an employer in view of legal provisions governing income tax, social insurance contributions and contributions to supplementary pension schemes.

The legal basis for the processing of data is Section 6 (1) Sentence 1 points b) and c) of the GDPR, Section 9 (2) point b) of the GDPR, Section 88 (1) of the GDPR, and Section 611 of the German Civil Code (BGB).

Further information on the processing of your data within the context of your salary payments and your rights concerning the processing of your data are available online at http://www.lff.bayern.de/formularcenter/allgemein/index.aspx#info_datenschutz.

Alternatively, you can also request information from the contact details given above. Our official Data Protection Officer can be reached at: Landesamt für Finanzen – Datenschutzbeauftragter – Rosenbachpalais, Residenzplatz 3, 97070 Würzburg, Telephone: 0931-4504-6767, e-mail: datenschutzbeauftragter@lff.bayern.de.

Place, date

Signature

2 Employer’s confirmation

The employee is employed in an academic position as stipulated in Section 2 (2) of ATV.

The place of employment is a college, university or research institution as stipulated in Section 2 (2) of the ATV.

Place, date

Signature/stamp

Print